

# FINANCIAL LIFE PLANNING SEMINAR TOPICS

## AN OVERVIEW

It is of no surprise that money affects every part of our lives. However, managing it takes a backseat for many, as other aspects of our lives such as family and career take over. Few of us plan comprehensively for our financial lives much less than we plan for vacations at times, but it is essential to do so. Individuals who are financially secure today are those who have acquired Financial Literacy through early Financial Life Planning.

## TAKING CHARGE OF YOUR FINANCIAL LIFE

<b>Financial Literacy</b>	<b>What is the impact of Financial Literacy on our Financial Health and what it means to have Financial Literacy</b>	<input type="checkbox"/>
<b>Money Management</b>	This is one of the core foundations of Financial Literacy. Managing money is a prudent start to putting our financial life right.	<input type="checkbox"/>
<b>Managing Debts</b>	Debts can work for us depending on how we manage them. Good debts can add value to our financial life and understanding it is significant in our financial lives.	<input type="checkbox"/>
<b>Estate Planning</b>	Estate Planning is more than just writing a will. There are various ways to reduce the hassles in distributing assets to the right persons before and after we are gone.	<input type="checkbox"/>
<b>Keys to your Financial Health</b>	Knowing the right Financial Keys opens the door to a solid Financial Health. The secret to acquiring these keys lies on understanding our Financial Equations and where we put our focus.	<input type="checkbox"/>

## PROTECTING YOUR FINANCIAL WEALTH

<b>Family &amp; Asset Protection</b>	We need lifeboats and life jackets in our financial journey. Managing financial risks strengthen the foundations of our Financial Life Planning as it takes care of the uncertainties that life brings.	<input type="checkbox"/>
<b>Avoiding Mistakes</b>	Get acquainted with insurance jargons and terms. Knowledge of your own wealth protection plans avoid the costly mistakes of under or over protection.	<input type="checkbox"/>

## BUILDING YOUR FINANCIAL WEALTH

<b>Investment Options</b>	Explore ways to grow your wealth over time by understanding how various asset classes work and relate with each other.	<input type="checkbox"/>
<b>Purpose Driven Investments</b>	Change the way we manage wealth by adopting new concepts in managing our investments.	<input type="checkbox"/>
<b>Managing Life Events</b>	Retiring does not necessarily mean to stop working completely, but to be able to choose the work you want at the hours you want. Plan the retirement you dream of and learn how to capitalize on the PRS (Private Retirement Scheme).	<input type="checkbox"/>
<b>Common Mistakes</b>	Being aware and learning from others' investment mistakes helps us to identify them before they compound to a costly level. What we can do to avoid these mistakes also prevents us from making them.	<input type="checkbox"/>
<b>Rules for investors</b>	Just as we need traffic rules for a successful journey on the road, we need rules for a successful financial life.	<input type="checkbox"/>